

**CSA FINANCE & MORTGAGES CAN DO
APPLICATION FOR FINANCE**

PERSONAL DETAILS Full Name(s) of Borrowers / Guarantors Mr / Mrs / Ms Mr / Mrs / Ms For Company – name, ABN, ACN If Trustee, name of Trust(s) Current Address Address of Security offered Previous Address Drivers Licence Details Marital Status of Borrower Dependents Telephone Numbers EMAIL	family name (surname)	given name: D.O.B given name: D.O.B	
	Post Code	Time There	
	No.	Street	
	Town	State Post Code	
		Post Code	
	App1.	Exp.	App 2. Exp.
	<input type="checkbox"/> Single	<input type="checkbox"/> Divorced	<input type="checkbox"/> Married <input type="checkbox"/> Widowed
	Number:	Ages:	
	Private	Business	
Mobile			
EMPLOYMENT DETAILS Occupation (For Company - Nature of Business) Employer's name If self employed, Name of Business Employer's Address (For Company - Business address) Period of Current Employment (For Company - How long trading) Name of your Bank and Branch Address			
	Post Code		
years	months	If less than 2 years, previous employer's name and address and period of employment years months	
Address			

YOUR SOLICITOR'S DETAILS	Firm Name of Solicitor acting for you	
	Address	
	Tel. ()	Fax. ()
Life Assurance	Person Insured	Beneficiary
Associated Companies- Are you a director or shareholder of any other companies? <i>If required please attach a separate sheet</i>	Company Name:-	Capacity
	Company Name:-	Capacity
	Company Name:-	Capacity

	NO	YES
Have you or your spouse ever been declared bankrupt or insolvent, or has either estate been assigned for the benefit of creditors?		
Have you, or your spouse, ever been shareholders of officers of any company of which a manager, receiver, and / or liquidator has been appointed?		
Is there any unsatisfied judgment entered in any Court against you, your spouse, or any company of which either you or your spouse are or were a shareholder or officer?		
Has any application in respect of this loan ever been submitted by you or any other person to any other lender? If so, give details. (Attach extra page)		
Is the property under old systems title?		

DETAILS OF LOAN	<input type="checkbox"/> Interest only	
	Amount Required \$	Period
Payable	<input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Quarterly	
Purpose of loan and date loan required		
Is the loan to be used wholly or predominantly for business or investment purposes?	YES	NO
Is the loan to be used wholly for personal, domestic or household use?	YES	NO
Security Offered – Mortgage Over		
Area (Rural land)		
Located at		
Conditions of Dwelling	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Needs Repair Age: Years	
Usage	<input type="checkbox"/> Vacant <input type="checkbox"/> Presently Occupied by Applicant <input type="checkbox"/> To be occupied by Applicant	
Type of Usage eg. Beef, dairy	<input type="checkbox"/> To be leased <input type="checkbox"/> Leased for years	

Construction of Improvements	Walls	<input type="checkbox"/> Brick	<input type="checkbox"/> Brick Veneer	<input type="checkbox"/> Timber	<input type="checkbox"/> Other
	Roof	<input type="checkbox"/> Tile	<input type="checkbox"/> Steel	<input type="checkbox"/> Slate	<input type="checkbox"/> Other:
		No. Of Squares:.....		No. Of Bedrooms:	
		Total No. Of Rooms:			
		Frontage: metres		Depth: metres	
		Roads		Footpaths	
		<input type="checkbox"/> Made	<input type="checkbox"/> Unmade	<input type="checkbox"/> Made	<input type="checkbox"/> Unmade
TITLE PARTICULARS	Lot No.	Plan No.	Parish		
	County	Volume	Folio	Zoning	
	Name of Registered Proprietor (if not same a Borrower, include home address & phone number)				
Present holder of Certificate of Title	Name				
	Address				
	Tel. ()		Fax. ()		
Where loan is to Purchase Security State	Purchase Price	Deposit Paid			
	\$	\$	on	/	/
	Estimated Costs	Balance of Purchase Price			
	\$	\$	due on	/	/
Amount Outstanding of 1st mortgage including any business overdrafts attached to loan.	\$				
1st Mortgagee's Details					Post Code
	Tel. ()				
Where security is already owned State	Estimated Current Market Value	Date of Purchase			
	\$	/			

DETAILS OF EXISTING MORTGAGES AND CHARGES ON THIS PROPERTY

LENDER	AMOUNT OWING	REPAYMENTS	MATURITY DATE	SECURITY

Name of Person to be Contacted For Access To The Property For Valuation Purposes	Name	
	Tel. (BH) ()	Post Code (AH) ()
Property Insurance	Name of Company	Sum Insured \$

CONFIDENTIAL STATEMENT OF PERSONAL POSITION

APPLICANT / GUARANTOR / DIRECTORS -

LIABILITIES		ASSETS	
Bank Overdraft (Limit)		Cash in Bank	
Secured By		Deposit With	
Existing Mortgages		Real Estate	
Hire Purchase		Motor Vehicles (No.)	
Personal Loans		Superannuation	
		Contents	
Credit Cards		Shares	
		Equity in Business or related Company / Trust	
		Other assets	
TOTALS		TOTALS	

DISCRETIONARY INCOME:

Income for which the applicant can be entitled at the discretion of another party (such as a family Trust):

Estimated annual income to which applicant can be entitled: \$

Trusts, etc. Controlled by:

CONTINGENT LIABILITIES AND GUARANTEES:

Nature: To Whom Liable: \$

The information contained in the above statement is true and correct.

Signature(s) of Applicant(s)

TELL US YOUR STORY.....
BRIEFLY OUTLINE WHY YOU REQUIRE THE FUNDS AND HOW YOU INTEND TO REPAY THE DEBT

Privacy Disclosure Statement and Consent

I/We consent to you using personal, financial and credit information about me/us for the purpose of arranging or providing credit, insuring credit, and for direct marketing of products and services offered by you or any organisation you are affiliated with or represent.

The personal information provided by me/us will be held by you. I/We can obtain a copy of your Privacy Policy at www.mortgagescando.com.au Your privacy policy contains information about how I may access or seek correction of my personal information, how you manage that information and your complaints process. If I/we do not provide the requested personal information you may be unable to assist in arranging finance or providing other services.

You may disclose personal information about me/us to the following types of entities, some of which may be located overseas:

- persons who provide credit or other products or services to us, or to whom an application has been made for those products or services;
- financial consultants, accountants, lawyers and advisers;
- any industry body, tribunal, court or otherwise in connection with any complaint;
- any person where you are required by law to do so;
- any of your associates, related entities or contractors (including printing/publication/mailing houses, IT server providers, cloud storage providers, lawyers/accountants);
- our referees, such as our employers, to verify information we have provided;
- any person considering acquiring an interest in your business or assets;
- any organisation providing online verification of our identities.

Credit Information

I/We hereby authorise you to receive information from any lender about our credit affairs, and to provide any relevant real estate agent, lawyer, or conveyancer with details of whether finance has been approved for us, and if it has, the terms of that approval, including providing a copy of any approval letter.

I/We appoint you as our agent to obtain our credit information from a credit reporting body on our behalf.

Receiving Information Electronically

I/We consent to receiving credit assistance documentation and loan application information electronically.

Full Name of Applicant 1	Signature of Applicant 1	Date
Full Name of Applicant 2	Signature of Applicant 2	Date
Full Name of Applicant 3	Signature of Applicant 3	Date
Full Name of Applicant 4	Signature of Applicant 4	Date
Name of Appointed Credit Service Providers	Name and contact details of Appointed Credit Service Provider's Organisation (if applicable) Chris Szigeti & Associate's Pty Ltd T/as CSA FINANCE & MORTGAGES CAN DO PH 07 55922635 or Email kim@mortgagescando.com.au	

